

December 2, 2021

Scrip Code – 532832

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI – 400 001

IBREALEST/EQ

National Stock Exchange of India Limited

“Exchange Plaza”, Bandra-Kurla Complex,

Bandra (East),

MUMBAI - 400 051

Sub: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

This is to inform you that Indiabulls Real Estate Limited (the Company) proposes to issue Secured, Redeemable, Non-Convertible Debentures of face value Rs.10 lakh each aggregating upto Rs 100 crore, on a private placement basis, pursuant to a special resolution passed by the shareholders of the Company at its 15th Annual General Meeting held on September 30, 2021, on the terms and conditions as mentioned below:

Sl. No	Particulars	
1	Issue Size	Base issue size of Rs. 75 crore
2	Green Shoe Option (Rs. in crore)	Rs 25 Crores
3	Mode of Issue	Private Placement
4	Listing	BSE and / or NSE
5	Tenor	1 year 1 day
6	Put / Call (If any)	No
7	Redemption Premium / Discount	At Par
8	Secured / Unsecured	Secured

Please take the above information on record.

Thanking you,

Yours truly,

for **Indiabulls Real Estate Limited**

Ravi Telkar

Company Secretary