

Format of Holding of Specified securities

INDIABULLS REAL ESTATE LIMITED

BSE: 532832 / NSE: IBREALEST

31(1)(b)

31-Dec-18

1. Name of Listed Entity:

2. Scrip Code/Name of Scrip/Class of Security:

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. if under 31(1)(b) then indicate the report for quarter ending

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| а | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | YES | |
| С | Whether the Listed Entity has any shares against which depository receipts are issued? | YES | |
| d | Whether the Listed Entity has any shares in locked-in? | YES | |
| е | Whether any shares held by promoters are pledge or otherwise encumbered? | YES | |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | 3 3 | Shareholders | shares held | Partly paid- | Depository | Shares Held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voti | ng Rights h | eld in each clas | s of securities | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Number of L Shares | er of Locked in Number of Shares s pledged or otherw encumbered | | | Number of equity shares held in dematerialized form | |
|----------|--|--------------|-------------|--------------|------------|--|--|--|-------------|------------------|-------------------------|--|---|---|-----------------------------------|-----------|---|-----------|
| | | | | | | | | | | | Total as a % of (A+B+C) | | capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | Equity shares with voting rights | | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | | (IX) | | (X) | (XI) | () | XII) | (X | ill) | (XIV) |
| | Promoter & Promoter Group | 7 | 175143057 | 0 | 0 | 175143057 | | 175143057 | 0 | 175143057 | | | 38.37 | | | 107000000 | 61.09 | 175143057 |
| (B) | Public | 117617 | 275104787 | 0 | 0 | 275104787 | 61.10 | 275104787 | 0 | 275104787 | 61.04 | 6207950 | 61.63 | 0 | 0.00 | NA | NA | 275070327 |
| (C1) | Non Promoter-Non Public Shares underlying DRs | 1 | - | 0 | 432445 | 432445 | NA | 432445 | 0 | 432445 | 5 0.10 |) 0 | NA | 0 | 0.00 | NA | NA | 432445 |
| | Shares held by Employes Trusts | 1 | 0 | 0 | 432443 | 432445 | 0.00 | 432445 | 0 | 432445 | 0.00 | | 0.00 | 0 | 0.00 | NA NA | NA NA | 432445 |
| (02) | Shares held by Employes Husts | | | | . 0 | | 0.00 | 0 | 0 | | 0.00 | | 0.00 | | 0.00 | IVA | INA | |
| | Total: | 117625 | 450247844 | 0 | 432445 | 450680289 | 100.00 | 450680289 | 0 | 450680289 | 100.00 | 6207950 | 100.00 | 43600000 | 9.67 | 107000000 | 23.74 | 450645829 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | | | Partly paid- | | Total No. of Shares Held (IV+V+VI) | Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2) | Number of Voti securities | ng Rights | held in each cla | iss of | Underlying Outstanding convertible securities (Including | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of L Shares | | | ihares pledged e encumbered | |
|----------|---|------------|------------|-----------|--------------|------|--|---|--|------------|------------------|-------------------------|--|---|-----------------------|-----------------------------------|-----------|--------------------------------|------------|
| | | | | | | | | | No. o | f Voting R | ights | Total as a % of (A+B+C) | | UI NTUTOZ | No. | As a % of total Shares held | No. | As a % of total Shares held | 1 |
| | | | | | | | | | Equity shares with voting rights | | Total | | | | | | | | |
| | (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | rigints | | (IX) | l . | 00 | (XI) | | XID | (| XIII) | (XIV) |
| (1) | Indian | 6-7 | \ <i>y</i> | V-7 | \-'' | 1.9 | () | \ <i>,</i> | l | | ` | | 6.7 | V-7 | <u> </u> | T . | , | | ¥ |
| (a) | Individuals/Hindu undivided Family | | 1 | 1200000 | 0 | 0 | 1200000 | 0.27 | 1200000 | 0 | 1200000 | 0.27 | 0 | 0.26 | (| 0.00 | 0 | 0.00 | 0 1200000 |
| | SAMEER GEHLAUT | AFMPG9469E | 1 | 1200000 | 0 | 0 | 1200000 | 0.27 | 1200000 | 0 | 1200000 | 0.27 | 0 | 0.26 | (| 0.00 | 0 | 0.00 | 0 1200000 |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 |) (| 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | (| 0.00 | 0 | 0.00 |) (|
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 |) (| 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | (| 0.00 | 0 | 0.00 |) (|
| (d) | Any Other | | 6 | 173943057 | 0 | 0 | 173943057 | 38.63 | 173943057 | 0 | 173943057 | 38.60 | 0 | 38.11 | 43600000 | 25.07 | 107000000 | 61.51 | 1 17394305 |
| | JYESTHA INFRASTRUCTURE PRIVATE LIMITED | AABCJ7290F | 1 | 49755973 | 0 | 0 | 49755973 | 11.05 | 49755973 | 0 | 49755973 | 11.04 | 0 | 10.90 | (| 0.00 | 41500000 | 83.41 | 1 49755973 |
| | KRITIKKA INFRASTRUCTURE PRIVATE LIMITED | AACCK9428M | 1 | 16987084 | 0 | 0 | 16987084 | 3.77 | 16987084 | 0 | 16987084 | 3.77 | 0 | 3.72 | (| 0.00 | 13500000 | 79.47 | 7 16987084 |
| | DAHLIA INFRASTRUCTURE PRIVATE LIMITED | AADCD4141K | 1 | 15300000 | 0 | 0 | 15300000 | 3.40 | 15300000 | 0 | 15300000 | 3.39 | 0 | 3.35 | (| 0.00 | 15000000 | 98.04 | 4 15300000 |
| | POWERSCREEN MEDIA PRIVATE LIMITED | AAECP2595G | 1 | 11600000 | 0 | 0 | 11600000 | 2.58 | 11600000 | 0 | 11600000 | 2.57 | 0 | 2.54 | (| 0.00 | 10000000 | 86.21 | 1 11600000 |
| | SG INFRALANDS PRIVATE LIMITED | AASCS6148J | 1 | 43600000 | 0 | 0 | 43600000 | 9.68 | 43600000 | 0 | 43600000 | 9.67 | | 9.55 | 23600000 | 54.13 | 17000000 | 38.99 | 9 43600000 |
| | SG DEVBUILD PRIVATE LIMITED | AASCS6480R | 1 | 36700000 | 0 | 0 | 36700000 | 8.15 | 36700000 | 0 | 36700000 | 8.14 | 0 | 8.04 | 20000000 | 54.50 | 10000000 | 27.25 | 5 36700000 |
| | IBREL IBL SCHEME TRUST | AAATI9000Q | 0 | 0 | 0 | 0 | (| 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | (| 0.00 | 0 | 0.00 |) (|
| | KARANBHUMI ESTATES PRIVATE LIMITED | AADCK1763E | 0 | 0 | 0 | 0 | (| 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | (| 0.00 | 0 | 0.00 |) (|
| | MERU MINERALS PRIVATE LIMITED | AAECM2096F | 0 | 0 | 0 | 0 | (| 0.00 | 0 | 0 | 0 | 0.00 | C | 0.00 | (| 0.00 | 0 | 0.00 |) I |
| | GALAX MINERALS PRIVATE LIMITED | AADCG7346K | 0 | 0 | 0 | 0 | (| 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | (| 0.00 | 0 | 0.00 |) (|
| | Sub-Total (A)(1) | | 7 | 175143057 | 0 | 0 | 175143057 | 38.90 | 175143057 | 0 | 175143057 | 38.86 | 0 | 38.37 | 43600000 | 24.89 | 107000000 | 61.09 | 9 17514305 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals | | 0 | 0 | 0 | n |) (| 0.00 | 0 | 0 | 0 | 0.00 | n | 0.00 | (| 0.00 | 0 | 0.00 | ، ا |
| (b) | Government | | 0 | 0 | 0 | 0 |) (| 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | (| 0.00 | 0 | 0.00 | |
| (c) | Institutions | | 0 | 0 | 0 | 0 |) (| 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | (| 0.00 | 0 | 0.00 | |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 |) (| 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | (| 0.00 | 0 | 0.00 | 5 |
| (e) | Any Other | | 0 | 0 | 0 | 0 |) (| 0.00 | 0 | 0 | 0 | 0.00 | C | 0.00 | (| 0.00 | 0 | 0.00 |) |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 |) (| 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 7 | 175143057 | 0 | 0 | 175143057 | | | 0 | 175143057 | 38.86 | 0 | 38.37 | | 24.89 | 107000000 | 61.09 | 9 17514305 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.: Not Applicable

Table III - Statement showing shareholding pattern of the Public shareholder

| Categ ory | Category & Name of the Shareholder | PAN | No. of Shareholders | No. of fully paid up equity shares held | up equity | | Total No. of Shares Held (IV+V+VI) | Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2) | securities | | hts held in ead | | No. of Shares Underlying Outstanding converttible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | l equity shares held in dematerialize d form |
|--------------|---|--------------|------------------------|---|-----------|------|--|--|---|-----|-----------------|-------------------------|---|--|-------------------------------|---------------------------------|--|--------------------------------|---|
| | | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. | . As a % of tota Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Equity shares with voting rights | | Total | | | | | | | | |
| (1) | (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | | (IX) | | (X) | (XI) | | (XII) | | (XIII) | (XIV) |
| · | Institutions | | _ | | | ļ | | | | | | | | | | | | ļ | |
| (a) | Mutual Funds | | 2 | 235167 | 0 | (| 235167 | 0.05 | 235167 | 0 | 235167 | 0.05 | (| 0.05 | C | 0.00 | | NA | 235167 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 |) (| 0 | 0.00 | 0 | 0 | 0 | 0.00 | (| 0.00 | 0 | | NA | NA | |
| | Alternate Investment Funds | | 0 | 0 | 0 | | 0 | 0.00 | 0 | 0 | | 0.00 | (| 0.00 | 0 | 0.00 | | NA | - 0 |
| (d) | Foreign Venture Capital Investors Foreign Portfolio Investors | | 149 | 115250219 | 0 | | 115250219 | 0.00 25.60 | 115250210 | 0 | 115250219 | 0.00 25.57 | (| 0.00 | | 0.00 | | NA NA | 115250219 |
| (e) | NOMURA INDIA INVESTMENT FUND MOTHER FUND | AAAAN3240L | 149 | 14438843 | 0 | | 115250219 | | | 0 | 14438843 | | (| | | | | NA NA | 14438843 |
| | | AAKCM6204B | 1 | 14132687 | 0 | , | 14132687 | 3.21 | 1 14438843 4 14132687 | 0 | 14132687 | 3.20 3.14 | | 3.16 | | 0.00 | NA NA | NA | 14132687 |
| | | AADCN2750N | 1 | 6281018 | 0 | , | 6281018 | 1.40 | | 0 | 6281018 | 1.39 | | 1.38 | | 0.00 | | NA NA | 6281018 |
| | TIAA-CREF FUNDS - TIAA-CREF EMERGING MARKETS | AADCIN2/30IN | ' | 0201010 | - | ' | 0201010 | 1.40 | 0201010 | U | 0201010 | 1.39 | , | 1.30 | U | 0.00 | INA | INA | 0201010 |
| | | AACAT2160P | 1 | 8868700 | | | 8868700 | 1.97 | 8868700 | 0 | 8868700 | 1.97 | , | 1.94 | | 0.00 | NIA | NA | 8868700 |
| | NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- | AACA12100F | ' | 8808700 | | ' | 0000700 | 1.77 | 0000700 | U | 0000700 | 1.77 | , | 1.74 | | 0.00 | INA | INA | 0000700 |
| | NOMURA FUNDS IRELAND -INDIA EQUITY FUND | AACCN4128R | 1 | 5096736 | 0 |) (| 5096736 | 1.13 | 5096736 | 0 | 5096736 | 1.13 | (| 1.12 | o | 0.00 | NA | NA | 5096736 |
| | APTUS GLOBAL FINANCIALS FUND | AAMCA8854B | 1 | 5500000 | 0 |) (| 5500000 | 1.22 | 5500000 | 0 | 5500000 | 1.22 | (| 1.20 | C | 0.00 | NA | NA | 5500000 |
| (f) | Financial Institutions/Banks | | 6 | 1467181 | 0 |) (| 1467181 | 0.33 | 3 1467181 | 0 | 1467181 | 0.33 | (| 0.32 | 0 | 0.00 | NA | NA | 1467181 |
| (g) | Insurance Companies | | 0 | 0 | 0 |) (| 0 | 0.00 | 0 | 0 | 0 | 0.00 | (| 0.00 | C | 0.00 | NA | NA | (|
| (h) | Provident Funds/Pension Funds | | 0 | 0 | 0 |) (| 0 | 0.00 | 0 | 0 | 0 | 0.00 | (| 0.00 | C | 0.00 | NA | NA | (|
| (i) | Any Other | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(1) | | 157 | 116952567 | 0 | | 116952567 | 25.98 | 116952567 | 0 | 116952567 | 25.95 | (| 25.62 | 0 | 0.00 | NA | NA | 116952567 |
| (2) | Central Government/State Government(s)/ President of | | | | | | | 0.00 | | 0 | | 0.00 | , | 0.00 | | 0.00 | | N1A | , |
| (2) | India | | 0 | 0 | 0 | | 0 | 0.00 | | 0 | 0 | 0.00 | | 0.00 | | 0.00 | | NA NA | + |
| (3) | Sub Total (B)(2) Non-Institutions | | U | U | U | 1 | <u> </u> | 0.00 | , , | U | | 0.00 | , | 0.00 | - 0 | 0.00 | INA | NA | + <u>'</u> |
| (3) | i.Individual shareholders holding nominal share capital | | | | | | | | | | | | | | | | | | + |
| (a) | up to Rs.2 lakhs | | 111972 | 52743251 | 0 |) (| 52743251 | 11.71 | 1 52743251 | 0 | 52743251 | 11.70 | 3789950 | 12.39 | o | 0.00 | NA | NA | 52708791 |
| (-/ | ii.Individual shareholders holding nominal share capital | | | | | | | | | | | | | | | | | | 1 |
| | in excess of Rs. 2 Lakhs | | 52 | 14318288 | 0 |) (| 14318288 | 3.18 | 14318288 | 0 | 14318288 | 3.18 | 2418000 | 3.67 | 0 | 0.00 | NA | NA | 14318288 |
| (b) | NBFCs Registered with RBI | | 18 | 1909565 | 0 |) (| 1909565 | 0.42 | 1909565 | 0 | 1909565 | 0.42 | (| 0.42 | C | 0.00 | NA | NA | 1909565 |
| (c) | Employee Trusts | | 0 | 0 | 0 |) (| 0 | 0.00 | 0 | 0 | C | 0.00 | (| 0.00 | C | 0.00 | NA | NA | (|
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | | 0 | 0 | 0 |) (| 0 | 0.00 | 0 | 0 | C | 0.00 | (| 0.00 | O | 0.00 | NA | NA | (|
| (e) | Any Other | | 5418 | 89181116 | 0 |) (| 89181116 | 19.81 | 1 89181116 | 0 | 89181116 | 19.79 | (| 19.54 | 0 | 0.00 | NA | NA | 89181116 |
| | NON RESIDENT INDIANS | | 1338 | 2749776 | 0 | (| 2749776 | 0.61 | 1 2749776 | 0 | 2749776 | 0.61 | (| 0.60 | 0 | 0.00 | NA | NA | 2749776 |
| | CLEARING MEMBERS | | 168 | 895121 | 0 | (| 895121 | 0.20 | | 0 | 895121 | 0.20 | (| 0.20 | 0 | 0.00 | | NA | 895121 |
| | BODIES CORPORATES | | 1310 | 81746137 | 0 | (| 81746137 | 18.16 | | 0 | 81746137 | 18.14 | (| 17.91 | 0 | 0.00 | | NA | 81746137 |
| | | AAACY2664H | 1 | 8450000 | 0 | (| 8450000 | 1.88 | | 0 | 8450000 | 1.87 | (| 1.85 | 0 | 0.00 | | NA | 8450000 |
| | | AAECC3873C | 1 | 7500000 | 0 | (| 7500000 | 1.67 | 7500000 | 0 | 7500000 | 1.66 | (| 1.64 | 0 | 0.00 | | NA | 7500000 |
| | | AABCL7692M | 1 | 5000000 | 0 | (| 5000000 | 1.11 | | 0 | 5000000 | 1.11 | (| 1.10 | 0 | 0.00 | | NA | 5000000 |
| | IEPF | | 1 | 61284 | 0 | (| 61284 | 0.01 | 61284 | 0 | 61284 | 0.01 | (| 0.01 | 0 | 0.00 | | NA | 61284 |
| | HUF | | 2601 117460 | 3728798 | 0 | (| 3728798 | 0.83 | | 0 | 3728798 | 0.83 35.09 | 6207950 | 0.82 | 0 | 0.00 | | NA | 3728798 |
| | Sub Total (B)(3) | 1 | 11/460 | 158152220 | ı 0 | n (| 158152220 | 35.13 | 158152220 | . 0 | 158152220 | 1 35.09 | 6207950 | JI 36 01 | | 0.00 | 11 | 1 | 158117760 |

Details of the shareholders acting as Persons in Concert including their Shareholding (No. and %): Not Applicable

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.: Not Applicable

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Ca | teg C | Category & Name of the Shareholder | PAN | No of | No of fully | No of Partly | No of Shares | Total No of | Shareholding | Number of Vo | ting Rights | s held in eac | h class of | No. of Shares | Total shareholding, | Number | of Locked in | Number of | of Shares pledged | Number of |
|-----|-------|---|------------|--------------|---------------|--------------|--------------|-------------|--------------|---------------|-------------|---------------|--------------|----------------------|------------------------|--------|------------------------|-----------|-------------------|----------------|
| or | , | | | Shareholders | paid up | paid-up | Underlying | | | securities | | | Underlying | as a % assuming full | Shares | | or otherwise encumbere | | equity shares | |
| | | | | | equity shares | | | (IV+V+VI) | as per SCRR, | | | | | Outstanding | conversion of | | | | | held in |
| | | | | | held | shares held | Receipts | | 1957, | | | | | converttible | convertible securities | | | | | dematerialized |
| | | | | | | | | | As a % of | | | | | securities | (as a percentage of | | | | | form |
| | | | | | | | | | (A+B+C2) | | | | | | diluted share capital) | | | | | |
| | | | | | | | | | | | | | | Warrants) | | | | | | |
| - | _ | | | | | | | | | | | | | | | | T | | | |
| | | | | | | | | | | No. of | Voting Ri | ghts | Total as a % | | | No. | As a % of total | | As a % of total | |
| | | | | | | | | | | | | | of (A+B+C) | | | | Shares held | | Shares held | |
| - | 1 | | | | | | | | | Equity shares | | Total | | | | | | | | |
| | | | | | | | | | | with voting | | | | | | | | | | |
| | | | | | | | | | | rights | | | | | | | | | | |
| | | | | | | | | | | Ĭ | | | | | | | | | | |
| | | (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | (| IX) | | (X) | (XI) | | (XII) | | (XIII) | (XIV) |
| (1) | C | Custodian/DR Holder | | 1 | 0 | 0 | 432445 | 432445 | NA | 432445 | 0 | 432445 | 0.10 | 0 | NA | (| 0.00 | NA | NA | 432445 |
| | | DEUTSCHE BANK TRUST COMPANY AMERICAS* | AACCD4898E | 1 | 0 | 0 | 432445 | 432445 | NA | 432445 | 0 | 432445 | 0.10 | 0 | NA | (| 0.00 | NA | NA | 432445 |
| | Е | imployee Benefit Trust [under SEBI (Share based | | | | | | | | | | | | | | | | | | |
| (2) | E | imployee Benefit) Regulations 2014] | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |) (| 0.00 | NA | NA | 0 |
| | | · | | | | | | | | | | | | | | | | | | |
| | | otal Non-Promoter-Non Public Shareholding (C) = | | | | | | | | | | | | | | | | | | |
| | (| C)(1)+(C)(2) | | 1 | 0 | 0 | 432445 | 432445 | NA | 432445 | 0 | 432445 | 0.10 | 0 | NA | (| 0.00 |) | | 432445 |

^{*}Equity shares underlying Global Depository Receipts (GDRs) held by the Depositary