

Corporate Announcement

March 19, 2018

<u>Sub</u>: Intimation of Record Date(s) for payment of principal and interest on Secured, Redeemable, Non-convertible Debentures (NCDs) issued by the Company, and listed on the Debt Segment of the Stock Exchange.

Dear Sirs,

Pursuant to Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to intimate the Record Date(s) in respect of the following NCDs issued by our Company, and listed on the Debt Segment of the Stock Exchange:

ISIN	Name of the	ISIN Description	Record Date	Purpose
	Debt			
	Instrument			
INE069I07280	Secured,	INDIABULLS REAL	April 20, 2018	Repayment on
	Redeemable,	ESTATE LI SR-II		maturity along with
	Non-	10.5 LOA 27AP18		interest
	Convertible	FVRS10LAC		
	Debentures			
INE069I07363	Secured,	INDIABULLS REAL	April 13, 2018	Repayment on
	Redeemable,	ESTATE LIMITED		maturity
	Non-	9.02 LOA 20AP18		
	Convertible	FVRS10LAC		
	Debentures			
INE069I07264	Secured,	INDIABULLS REAL	April 11, 2018	Repayment on
	Redeemable,	ESTATE LI SR-IC		maturity along with
	Non-	10.5 LOA 18AP18		interest
	Convertible	FVRS10LAC		
	Debentures			

Please take the aforesaid intimation on record.

Thanking you,

Yours truly for **Indiabulls Real Estate Limited**