

## Format of Holding of Specified securities

1. Name of Listed Entity:

2. Scrip Code/Name of Scrip/Class of Security:

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. if under 31(1)(b) then indicate the report for quarter ending

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

INDIABULLS REAL ESTATE LIMITED BSE: 532832 / NSE: IBREALEST

31(1)(b) 31-Dec-16

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	
С	Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
d	Whether the Listed Entity has any shares in locked-in?	YES	
е	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of	No. of fully paid	No. of	No. of Shares	Total No. of	Shareholding	Number of Voti	ng Rights h	eld in each clas	s of securities	No. of Shares	Shareholding as a %	Number of I	ocked in	Numbe	r of Shares	Number of
		Shareholders	up equity	Partly paid-	Underlying	Shares Held	as a % of total					Underlying	assuming full	Shares		pledged	l or otherwise	equity shares
			shares held	up equity	Depository	(VII) = (IV)+(V)+	no. of shares					Outstanding	conversion of			encumb	ered	held in
				shares held	Receipts	(VI)	(calculated as					convertible	convertible					dematerialized
							per SCRR,					securities	Securities (as a					form
							1957) As a %					(Including	percentage of					
							of (A+B+C2)					Warrants)	diluted share					
													capital) (XI)=					
													(VII)+(X) As a % of					
											1		(A+B+C2)					
								5 5			Total as a %			No.	As a % of	No.	As a % of	
											of (A+B+C)			total Shares held			total Shares held	
								Equity shares		Total					neia		neia	
								with voting										
								rights										
(I)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Ü		(IX)		(X)	(XI)	(	XII)		(XIII)	(XIV)
(A)	Promoter & Promoter Group	8	240643057	0	C	240643057	47.78	240643057	0	240643057	47.73	C	46.78	80300000	33.37	C	0.00	240643057
(B)	Public	90430	263013132	0	C	263013132	52.22	263013132	0	263013132	52.17	10759400	53.22		0.00	NA	NA	262977269
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	1	. 0	0	508150	508150		508150	0	508150		C	NA	C	0.00	NA	NA	508150
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	C	0.00	0	0.00	NA	NA	0
																ļ	ļ	
	Total:	90439	503656189	0	508150	504164339	100.00	504164339	0	504164339	100.00	10759400	100.00	80300000	15.93			504128476

Note: Total outstanding Equity shares as of December 31, 2016, includes 55,00,000 equity shares bought back by the Company from December 24, 2016 till December 31, 2016, under its ongoing Buyback offer, and were pending for extinguishment. These 55,00,000 equity shares were extinguished subsequently on January 04, 2017.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	Sharehol		Partly paid- up equity		Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2)	securities	ng Rights	held in each cla	Total as a %	No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of L	ocked in Shares	pledged encumb	or otherwise	Number of equity shares held in dematerialized form
												of (A+B+C)				total Shares		Shares held	
									Equity shares with voting rights		Total								
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(-/	Indian																		
(a)	Individuals/Hindu undivided Family		1	1200000	0	0	1200000	0.24	1200000	0	1200000	0.24		0.23	(	0.00		0.00	
(1-)	SAMEER GEHLAUT	AFMPG9469E	1 0	1200000	0	0	1200000	0.24	1200000	0	1200000	0.24		0.23	(	0.00		0.00	
(b)	Central Government/State Government(s) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00		0.00		0.00	_	0.00	
(*/	Any Other		- 0	239443057	0	0	239443057	47.54	239443057	0	239443057	47.49		46.55	80300000	33.54		0.00	
(u)	JYESTHA INFRASTRUCTURE PRIVATE LIMITED	AABCJ7290F	1	49755973	0	0	49755973	9.88	49755973	0	49755973	9.87		9.67	80300000	0.00		0.00	
	KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	AACCK9428M	1	39987084	0	0	39987084	7.94	39987084	0	39987084			7.77	,	0.00		0.00	
	DAHLIA INFRASTRUCTURE PRIVATE LIMITED	AADCD4141K	1	15300000	0	0	15300000	3.04	15300000	0	15300000	3.03		2.97		0.00		0.00	
	POWERSCREEN MEDIA PRIVATE LIMITED	AAECP2595G	1	11600000	0	0	11600000	2.30	11600000	0	11600000	2.30		2.25		0.00	0 0	0.00	
	SG INFRALANDS PRIVATE LIMITED	AASCS6148J	1	43600000	0	0	43600000	8.66	43600000	0	43600000	8.65	(	8.48	43600000	100.00		0.00	43600000
	SG DEVBUILD PRIVATE LIMITED	AASCS6480R	1	36700000	0	0	36700000	7.29	36700000	0	36700000	7.28		7.13	36700000	100.00		0.00	36700000
	IBREL IBL SCHEME TRUST	AAATI9000Q	1	42500000	0	0	42500000	8.44	42500000	0	42500000	8.43		8.26	(	0.00	C	0.00	
	KARANBHUMI ESTATES PRIVATE LIMITED	AADCK1763E	0	0	0	0	0	0.00	0	0	0	0.00	(	0.00	(	0.00	C	0.00	) (
	MERU MINERALS PRIVATE LIMITED	AAECM2096F	0	0	0	0	0	0.00	0	0	0	0.00	(	0.00	(	0.00	0	0.00	) (
	GALAX MINERALS PRIVATE LIMITED	AADCG7346K	0	0	0	0	0	0.00	0	0	0	0.00	(	0.00		0.00	_	0.00	
	Sub-Total (A)(1)		8	240643057	0	0	240643057	47.78	240643057	0	240643057	47.73	C	46.78	80300000	33.37		0.00	240643057
(2)	Foreign																		
																	Ι.		
	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00		0.00		0.00		0.00	
(b)	Government Institutions		0	0	0	0	0	0.00	0	0	0	0.00		0.00		0.00	_	0.00	
(C)	institutions		U	U	U	U	U	0.00	U	U	U	0.00		0.00		0.00		0.00	4
(d)	Foreign Portfolio Investor		n	0	n	n	n	0.00	0	n	n	0.00		0.00	-	0.00	1	0.00	) (
(4)	orcigin rottono investor		-	- v	-			0.00				0.00	<b>—</b>	0.00		0.00		0.00	+
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00		0.00		0.00		0.00	) (
, , ,	•			Ī				1			,	,				1	1		1
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00		0.00		0.00	0	0.00	) (
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		8	240643057	0	0	240643057	47.78	240643057	0	240643057	47.73		46.78	80300000	33.37		0.00	240643057

Table III - Statement showing shareholding pattern of the Public shareholder

ory	Category & Name of the Shareholder		No. of Shareholders	No. of fully paid up equity shares held	up equity	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (IV+V+VI)	Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2)	securities	Uni Out con sec (Inc Wa		_			er of Locked in	or otherw	Number of equity shares held in dematerialize d form		
									No. of Voting Rights Total as a % of (A+B+C)					No.	As a % of total Shares	No.	As a % of total Shares held		
									Equity shares with voting rights		Total								
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(x)	(XI)		(XII)		(XIII)	(XIV)
	Institutions Mutual Funds		10	8140000		) (	8140000	1.62	8140000	0	8140000	1.61		1.58		0.00	) NA	NA	8140000
	Venture Capital Funds		10	8140000	0		8140000	0.00		0	8140000	0.00	,	0.00			) NA	NA NA	8140000
(c)	Alternate Investment Funds		0	0	0		) 0	0.00	0	0	0	0.00					) NA	NA NA	0
(d)	Foreign Venture Capital Investors		0	0	0		) 0	0.00	0	0	0	0.00	0	0.00		0.00		NA	0
(e)	Foreign Portfolio Investors		102	94632864	0	1	94632864	18.79	94632864	0	94632864	18.77	C	18.40			NA	NA	94632864
, . , ,		AADCG9432G	1	9123796	0	) (	9123796	1.81	9123796	0	9123796	1.81	C	1.77	7	0.00	NA	NA	9123796
	MERRILL LYNCH MARKETS SINGAPORE PTE. LTD	AAJCM5878Q	1	8715612	0	) (	8715612	1.73	8715612	0	8715612	1.73	C	1.69	9	0.00	NA	NA	8715612
	MORGAN STANLEY MAURITIUS COMPANY LIMITED	AADCM5927G	1	7896462	0	0	7896462	1.57	7896462	0	7896462	1.57	C	1.54	ı ı	0.00	NA	NA	7896462
	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	AAFCS2799Q	1	7605085	0	0	7605085	1.51	7605085	0	7605085	1.51	C	1.48	3	0.00	NA	NA	7605085
	THE WELLINGTON TRUST COMPANY NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS	AAATW1456C	1	6025038	0	) (	6025038	1.20	6025038	0	6025038	1.20	C	1.17	,	0.00	NA NA	NA	6025038
(f)	Financial Institutions/Banks		5	1859059	0	0	1859059	0.37	1859059	0	1859059	0.37	C	0.36	5	0.00	NA	NA	1859059
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	C	0.00		0.00		NA	0
	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	C	0.00	)	0.00	NA	NA	0
	Any Other																		
-	Sub Total (B)(1)		117	104631923	0	0	104631923	20.77	104631923	0	104631923	20.75	C	20.34		0.00	NA	NA	104631923
. ,	Central Government/State Government(s)/ President of India		0	0	0	) (	0	0.00	0	0	0	0.00	С	0.00		0.00		NA	0
	Sub Total (B)(2)		0	0	0	9 0	0	0.00	0	0	0	0.00	C	0.00	)	0.00	NA	NA	0
(3)	Non-Institutions														1				
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		86173	30099133			30099133	5.98	30099133	0	30099133	5.97	9038900	7.61		0.00	NIA.	NA	30063270
(a)	ii.Individual shareholders holding nominal share capital		80173	30099133			30033133	3.30	30099133		30033133	3.37	3038300	7.01	-	0.00	INA	INA	30003270
	in excess of Rs. 2 Lakhs		31	13172458	0	0	13172458	2.62	13172458	0	13172458	2.61	1720500	2.90	)	0.00	NA	NA	13172458
(b)	NBFCs Registered with RBI		10	1697037	0		1697037	0.34	1697037	0	1697037	0.34		0.33		0.00	NΔ	NA	1697037
	Employee Trusts		0	0	0		0	0.00	0	0	0	0.00		0.00			NA NA	NA	0
	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0		0	0.00	0	0	0	0.00		0.00			) NA	NA	0
_ ` '	Any Other)			Ĭ	Ĭ	i i		5.00			Ť	3.00		0.00		1	1	† ·	
	NON RESIDENT INDIANS		935	2223379	0	0	2223379	0.44	2223379	0	2223379	0.44	C	0.43	3	0.00	NA	NA	2223379
	CLEARING MEMBERS		183	2041416	0	) (	2041416	0.41	2041416	0	2041416	0.40	C	0.40	)	0.00	NA	NA	2041416
	BODIES CORPORATES		1219	105795678	0	0	105795678	21.01	105795678	0	105795678	20.98	C	20.57	7	0.00	NA	NA	105795678
		AAHCS5827K	1	9617553	0	) (	9617553	1.91		0	9617553	1.91		1.87		0.00		NA	9617553
		AABCJ6044M	1	9556000	0	(		1.90		0	9556000	1.90					NA	NA	9556000
$\vdash$		AAACJ1565C	1	9159500	0	0	9159500	1.82	9159500	0	9159500	1.82		1.78			NA	NA	9159500
		AAACY2664H	1	8450000	0	(	0.0000	1.68		0	8450000	1.68		1.64			NA	NA	8450000
$\vdash$		AAECM2983K	1	7543308	0	1 0	7543308	1.50	7543308	0	7543308	1.50		1.47		0.00		NA	7543308
-		AAECC3873C AABCL7692M	1	7500000 6550000	0		7500000 6550000	1.49	7500000 6550000	0	7500000 6550000	1.49 1.30		1.46 1.27		0.00	NA NA	NA NA	7500000 6550000
$\vdash$	H U F	MADCL/032IVI	1762	3352108	0		3352108	0.67	3352108	0	3352108	0.66		0.65		0.00		NA NA	3352108
1	Sub Total (B)(3)		90313	158381209	0			31.45		0		31.41	10759400			0.00		ING.	158345346
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		90430		-	1 7	263013132		263013132	0	263013132	52.17				0.00		1	262977269

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Cat	eg C	ategory & Name of the Shareholder	PAN	No of	No of fully	No of Partly	No of Shares	Total No of	Shareholding	Number of Vo	ting Rights	held in eac	h class of	No. of Shares	Total shareholding,	Number o	of Locked in	Number	of Shares pledged	d Number of
ory	,			Shareholders	paid up	paid-up	Underlying	Shares Held	% calculated	securities				Underlying	as a % assuming full	Shares		or otherwise encumbered		equity shares
					equity shares			(IV+V+VI)	as per SCRR,					Outstanding	conversion of					held in
					held	shares held	Receipts		1957,					converttible	convertible securities				dematerialized	
									As a % of					securities	( as a percentage of	. [				form
									(A+B+C2)	I ·			(Including	diluted share capital)						
														Warrants)						
	$^{\dagger}$									No. of Voting Rights Total as a %					No.	As a % of total	No.	As a % of total		
										of (A+B+C)				Shares held			Shares held			
										<b>Equity shares</b>		Total								
										with voting										
										rights										
-	_	(I)	(u)	(m)	/n./\	60	() (1)	(1,011)	(VIII)			IV)		(X)	(MI)		(MIII)	-	(XIII)	(MILA)
(1)		Custodian/DR Holder	(11)	(III)	(IV)	(V)	(VI) 508150	(VII) 508150		508150	0	508150	0.10		(XI)		(XII)	) NA	NA	(XIV) 508150
(1)			AACCD4898E	1	0	0	508150	508150		508150	0	508150	0.10		) NA	0		) NA	NA NA	508150
-		imployee Benefit Trust (under SEBI(Share based	AACCD4696E	1	U	U	308130	308130	INA	308130	U	306130	0.10		INA	U	0.00	JINA	INA	308130
(2)		imployee Benefit (rust (under scot(share based imployee Benefit) Regulations 2014)		0		0			0.00	0	0	0	0.00	,	0.00		0.00	NA	NA	0
(2)		imployee beliefit, negulations 2014)		U	U	U	· ·	0	0.00	U	U	0	0.00		0.00	, 0	0.00	JINA	INA	0
$\vdash$	-	otal Non-Promoter-Non Public Shareholding (C) =														1		1	<b>†</b>	-
		C)(1)+(C)(2)		1	0	0	508150	508150	NA	508150	0	508150	0.10		NA	0	0.00	o		508150

<sup>\*</sup>Equity shares underlying Global Depository Receipts (GDRs) held by the Depositary